

2026 SUMMIT AT A GLANCE

Times	Track 1: Estate Planning	Track 2: Federal and State Tax
August 23: Pre-Conference Workshop		
2:00 pm-5:40 pm	Designing the Future of Accounting	The Hidden Attack Surface
		Beyond "Same as Last Year"
August 24		
8:00 am - 9:00 am	Navigating Today's IRS	
9:15 am - 10:55 am	Mergers and Acquisitions	
11:00 am - 12:15 pm	Beyond the 401(k)	Sales Taxation of Digital Based Goods and Services
1:15 pm - 2:15pm	Tax Efficient, Litigation Prone	Tax Issues for Data Centers
2:20 - 3:20 pm	Elder Law	Defer Capital Gains Taxes with or without a 1031 Exchange!
3:35 pm - 4:35 pm	Red Flags in Estate and Gift Valuations:	Federal Tax Litigation: Case Law Update
August 25		
8:00 am - 9:15 am	To Merge or Not to Merge?	
9:20 am - 10:20 am	Beyond the Forms	Liens, Levies, and When to Call a Lawyer
10:35 am- 11:35 am	Morals From the Courthouse	Navigating Texas Property Tax
12:35 pm - 1:35 pm	Accounting in Fiduciary Litigation	R&D Updates for 2026
1:50 pm - 2:50 pm	The CPA's Trustee Checklist	International Tax Essentials for Global Families and Their Advisors
2:55 pm - 4:10 pm	Business Divorce	From Birth to Retirement